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ABSTRACT

The approximately 1500 references in this document comprise a comprehensive list of the published and unpublished material on aging minorities in the United States and its territories. The bibliography is divided into six major parts. The first four are ethnic-specific, dealing with American Indian/Alaska Native, Hispanic, Black and Pacific/Asian populations, respectively. The fifth part is a multi- ethnic bibliography, which includes all works dealing with more than one major ethnic category. Each citation in these five parts is assigned one major subject code from the following list: Health, Nutrition, Social Networks/Family Relations, Income/Economics, Transportation/Mobility, Mental Health, Education, Leisure/Recreation, Literature Review/Overview, Public Policy/Legislation/Legal, Housing/Living Arrangements, and Employment Retirement. The sixth major part of the document is a nontopical bibliography; this contains minority aging references that were identified but not analyzed as to subject because of availability or time constraints. Lists of the bibliographies consulted during preparation of the document and of bibliographies identified but not consulted appear at the end of the document, as do explanations of the ethnic and subject codes used. (CMG)

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A GUIDE TO MINORITY AGING REFERENCES

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FOREWARD

The notion that the rapidly growing millions of minority older persons in the United States cannot be treated as if they were part of a single homogeneous group is finally gaining acceptance. Indeed, the evidence suggests that minority older persons are more diverse in their conditions and circumstances, needs and problems, experiences and resources, languages and cultures, than any other segment of our older population. This must be given serious consideration when planning research or service delivery efforts.

Researchers, advocates, policymakers, planners, teachers, and students in the field of aging have long decried the lack of available reference guides for those working with ethnic minority or culturally different elderly. In order to address this need, the Administration on Aging funded the Codification of Research on Minority Elderly Project to identify available literature, and delineate its more salient trends and gaps.

Given the persistent notion shared by many that there existed little gerontological literature dealing with minority aging, the project expected to find no more than 700 references in all. Finding more than twice that number was quite a surprise. Nonetheless, the analyses reveal many deficiencies and discrepancies. Some important subjects and ethnic populations have received little or no attention.

Included in this volume are almost all of the published and unpublished references that touch upon one or more aspects of aging minorities in the United States and its territories. The bibliographies that follow reflect the state-of-the-literature in minority gerontology. This work should be a valuable resource for those concerned with addressing the needs of one of the fastest growing segments of our aging society.

INTRODUCTION

Background

By the year 2000 the current number of older minority persons in the United States will almost double. It is projected that the total number of minority individuals over the age of 65 will be well over five million. This represents an increase of 2.2 million over the 1978 figures and an increase of over 3.8 million over the 1960 census figures.

This dramatic change in our demographic structure has stimulated a growing awareness of the need for better understanding of the conditions and circumstances of older minority persons of different ethnic heritages. This volume is part of an effort to develop a systematic knowledge base about older minorities upon which future planning efforts in both research and human services delivery policies and strategies can be based.

It is generally acknowledged that older minorities received much less research attention than any other aging segment during the formative years of gerontology. Only during the last two decades has the attention of gerontology been significantly focused on older persons in minority communities.

In the last ten years, the literature on minority aging has grown at an exponential rate. Yet, researchers and advocates, providers and practitioners, policymakers and planners, students and teachers, all have continued to lament the perceived paucity of information. This lack of readily accessible information has resulted in the transmission of inadequate and fragmented knowledge, which has impeded the development of viable public policies and program models, and hindered opportunities for action research by gerontologists among older minorities.

Purpose and Goal

The general purpose of the Codification of Research on Minority Elderly Project was to identify and codify research literature on older minority persons. The term "codify" meant "to arrange in a systematic way."

The basic goal was to establish the parameters of an organized body of minority aging knowledge. This body of minority aging information is organized around the four major ethnic group classifications--American Indian/Alaskan Native, Black, Hispanic, and Pacific/Asian; and twelve major subject categories--Health, Nutrition, Social Network/Family Relations, Income/Economics, Transportation/Mobility, Mental Health, Education, Leisure/Recreation, Literature Review/Overview. This permits identification of what is available, as well as what is not available, for each of the four major ethnic groups, and within each of the twelve major subject categories.

One result of this effort is the reference lists presented here as ethnic-specific and multi-ethnic bibliographics, along with the uncodified bibliography. Combined, these represent the most comprehensive listing of minority aging literature ever produced.

Between 1980 and 1981, tha main objective was to identify, scan, acquire, index, organize and file as many minority aging documents as possible. More than 1,500 references were identified. The project was able to actually acquire more than 750 reports, essays, dissertations, theses unpublished papers and manuscripts, as well as 43 bibliographies.

Methodology

The project was divided into four working phases. During the first phase, activity focused on orienting and training project staff, and finalizing the conceptual framework for the total codification effort.

A meeting was conducted with representatives from the four minority aging advocacy organizations (the National Caucus and Center on Black Aging, Inc., Asociacion Nacional Pro Personas Mayores, the National Indian Council on Aging, and the National Pacific/Asian Resource Center on Aging). The purpose of this first collaboration meeting was to review, refine, and refinalize the project's conceptual framework; clearly define the parameters of the working relationships between the minority aging advocacy organizations and the University Center on Aging; establish project deadlines; and establish guidelines for the collection and analysis of materials.

During the second phase, project staff, working closely with representatives of the four minority aging advocacy organizations, established the following criteria for the selection of documents and materials to be included in the codification collection: each had to have a significant focus on (a) aging or later life, and (b) on members of minority groups that have been subjected to collective discrimination, unequal treatment because of their racial or cultural characteristics--these included American Indians, Alaskan Natives, Black Americans, Mexican Americans, Puerto Rican, Cuban Americans, Hawaiians, Samoans, Guamanians, Pilipino Americans, Korean Americans, Japanese Americans, Chinese Americans, and IndoChinese Americans.

The materials and documents collected by the Minority Aging Research Development (MARD) Project at the SDSU Center on Aging during the previous year formed the core of the codification collection. Additional minority aging literature and materials were systematically acquired, integrated, stored, and prepared for use by other researchers.

Early during this second phase of the project, staff met with SCAN personnel to discuss methods of minority aging information preparation for incorporation into the SCAN system.

During the second phase some effort was made to exchange information with other systems, including the Smithsonian Science Information Exchange (SSIE), Education Resources Information Center (ERIC), and Medical Literature Analysis and Retrieval System On-Line (MEDLINE). This effort was less than successful, since most of these systems included very few minority aging references or documents.

Another task during this second phase was to identify all documents, including difficult-to-obtain papers, dissertations, educational and training materials, legislative and regulatory materials and program descriptions that dealt with minority aspects of aging, and then to create lists of the identified documents and materials. The project staff scanned all relevant journals and periodicals, giving highest priority to current (1970-1980) literature and providing complete coverage of the major journals.

The logical next task was to acquire all publications identified as potential entries. An active attempt was conducted to acquire "fugitive" literature, such as papers presented at meetings, substantive reports of state or area agencies, grant and contract reports, and other documents and manuscripts not widely disseminated.

Once collected, the documents were prepared for entry into the codification system. All documents and materials were recorded immediately at the point of entry and tracked through the entire processing until the document was permanently filed. Each document was assigned a unique numerical identifier. Checks assured against duplication or omission of documents in the system. Each document was indexed according to ethnic minority focus and primary subject matter. If it was not possible to acquire and/or analyze documents, due to project time constraints or availability, the reference was entered in the Uncodified Bibliography (see page 100).

Upon acquisition of documents, the following general guidelines for inclusion and exclusion of materials were applied. Examples of materials appropriate for inclusion in the collection include: (1) research publications; (2) research project preliminary and final reports; (5) assessments of public policies; (6) curriculum guidelines and training materials; (7) unpublished meeting presentations; and (8) dissertations and master's theses. Examples of materials excluded include: (1) letters, editorials, memos, and book reviews: (2) pamphlets, catalogs, and brochures; (3) annual reports of institutions, agencies, and organizations; (4) questionnaires or survey instruments; and (5) computer search outputs.

All documents acquired were analyzed for minority and aging focus. Articles must significantly address both areas to have been included. Each is coded according to ethnicity and subject. They key to the ethnic codes is found on page 197. Although it was frequently a difficult decision, each article was assigned only one major subject code. Articles that reviewed or addressed numerous topics with equal attention were coded as Literature Review/Overview (LO). The twelve subject categories were broad classifications for wide topic scope. The key to subject codes is found on page 197.

Ethnic group codes were combined under four major categories and only articles that were coded exclusively within these catagories were included in the four corresponding ethnic-specific bibliographies. Any article that was coded in more than one major category was included in the Multi-Ethnic Bibliography. Articles coded as Minority Groups (MG) were automatically entered in the Multi-Ethnic Bibliography. Ethnic group codes were combined as follows: (1) American Indian/ Alaskan Native (American Indians, Navajo Americans, Alaskan Natives); (2) Hispanic (Hispanic Americans, Mexican Americans, Puerto Rican Americans, Cuban Americans); (3) Black (Blacks, Afro-Americans); and (4) Pacific Asian (Pacific/Asian Americans, Asian Americans, Japanese Americans, Chinese Americans, Pilipino Americans, Samoan Americans, Korean Americans, Guamanian Americans, Hawaiian Americans).

A card catalog system was developed and maintained. This card catalog system included cross references by the ethnic minority group, by subject matter, and by key descriptors.

The special bibliographies prepared by the project consist of references plus codifiers for each of the four broad minority categories, and a multi-ethnic (cross-cultural or comparative) listing. The preparation included detailed searches of all relevant data bases, information and retrieval systems, periodicals, and bibliographies. A listing of minority aging references identified, but not entered in the codification system, was also created and called the "Uncodified Bibliography."

The List of Reviewed Bibliographies (see page 192) contains all bibliographies reviewed by project staff and used in the development of the codification collection. The list of Unreviewed Bibliographies (see page 195) included additional bibliographies identified as related to minority aging, but which were not individually reviewed by the project staff.

MINORITY AGING CODIFICATION PROJECT

AMERICAN INDIAN/ALASKAN NATIVE

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PACIFIC/ASIAN

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Ethnic Group

AI = American Indians
NA = Navajo Americans
AN = Alaskan Natives
BL = Blacks
HI = Hispanic Americans
MA = Mexican Americans
PR = Puerto Rican Americans
CU = Cuban Americans
PA = Pacific/Asian Americans
AA = Asian Americans
JA = Japanese Americans
CA = Chinese Americans
PI = Pilipino Americans
SA = Samoan Americans
KA = Korean Americans
GA = Guamanian Americans
HW = Hawaiian Americans
MG = Minority Groups

Subject

HE = Health
NU = Nutrition
SF = Social Network/Family Relations
PL = Public Policy/Legislation/Legal
HL = Housing/Living Arrangements
ER = Employment/Retirement
IE = Income/Economics
TM = Transportation/Mobility
MH = Mental Health
ED = Education
LR = Leisure/Recreation
LO = Literature Review/Overview

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